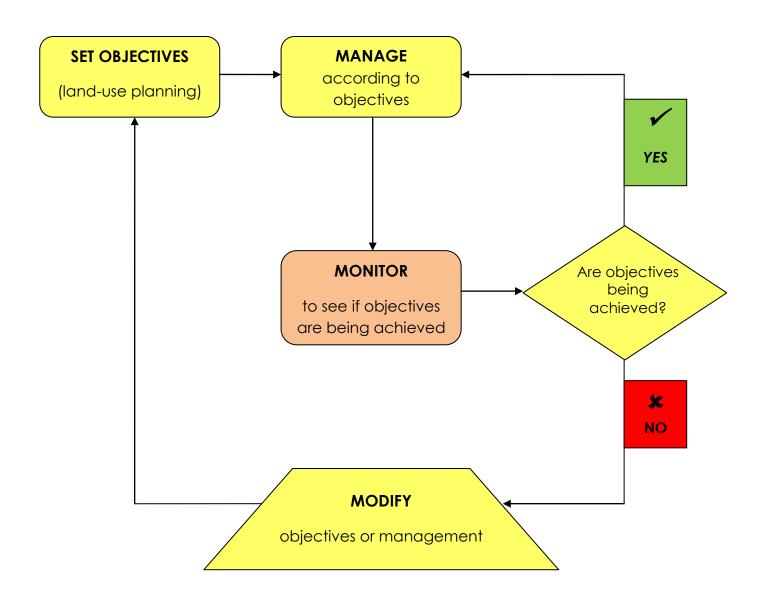
MODULE 3.1, HANDOUT #1: Diagrammatic explanation of adaptive management



MODULE 3.1, HANDOUT #2: Event Book basics

INTRODUCTION

This is a system that enables people to collect and interpret information that is relevant to their needs

The aims of the system are:

- 1. To collect information in a simple, user-friendly and practical way
- 2. To provide a way of analysing the information that can be done by anyone and not just highly-trained people
- 3. To improve methods of passing on information (reporting)
- 4. To allow data to be stored (archived) in an orderly way so that it can be kept safely for use in the future

The operating principles of the system are:

- 1. The people in the communities decide on what they need to monitor things that are relevant to them and related to their work or livelihoods
- 2. Everything data collection, analysis and archiving is done locally
- 3. Everything data sheets with data, analysis charts etc., stays with the community
- 4. A technical team supports the process only
- 5. It's entirely paper-based, although data can be captured electronically
- 6. It is modular for each theme there is a complete system colour-coded to avoid confusion

The advantages of the system over traditional data collection systems are that:

- 1. There is no 'data mining' where field workers are expected to spend a lot of their time collecting data for others (and seldom see the outcome)
- 2. It gives a sense of 'ownership' of the data and motivates field workers to do the collection
- 3. There is no sophisticated/expensive equipment required
- 4. There is little technical input required
- 5. ANYTHING can be monitored
- 6. It is sustainable

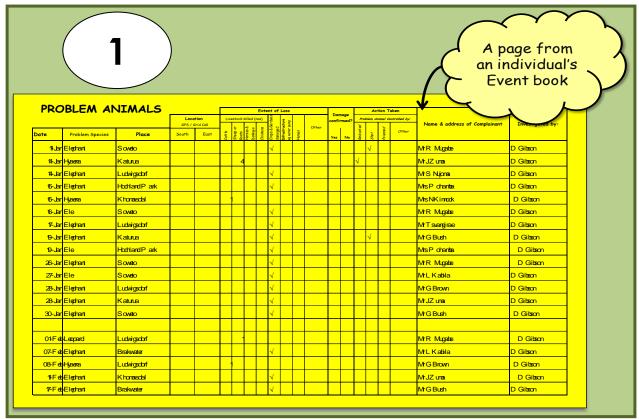
The phases of the system are:

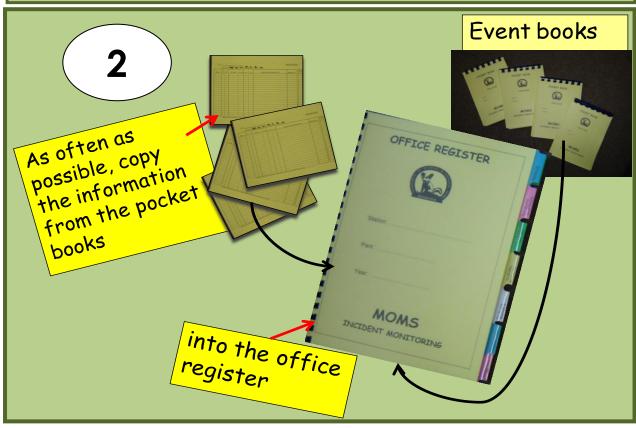
- Identifying what to monitor: done by users with help from technical support team

 produces a 'Mind Map'
- 2. Designing the materials: done by technical support team
- 3. Training in recording data (yellow level)
- 4. Practice with support visits from technical team (monthly at first)
- 5. Training in monthly reporting (blue level)
- 6. Practice with regular support visits from technical team
- 7. Training in annual reporting (red level)
- 8. Practice with regular support visits from technical team
- 9. Archiving
- 10. Audits

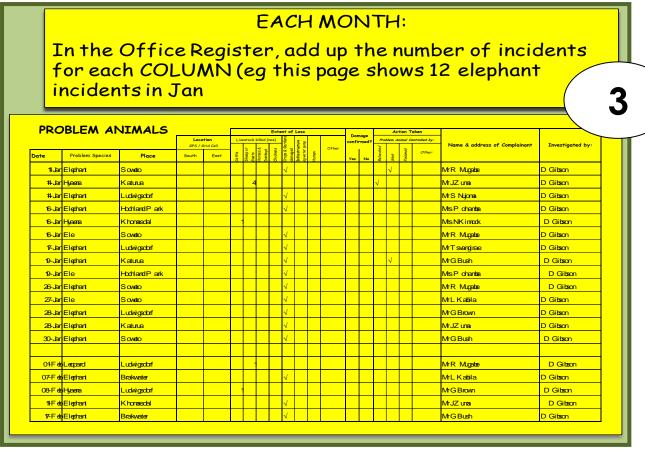
MODULE 3.1, HANDOUT #3: Event Book basic training (page 1 of 5)

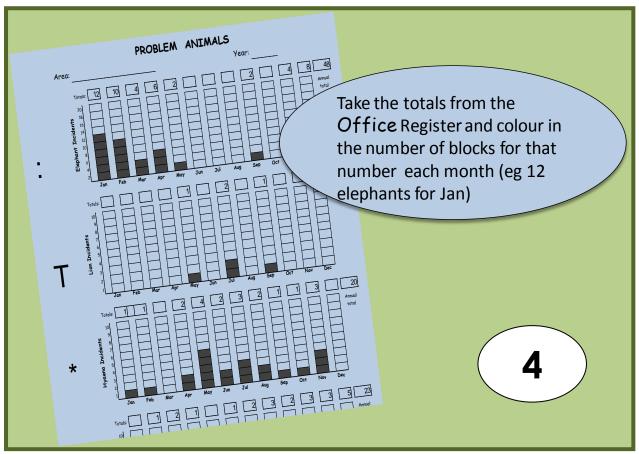
YELLOW LEVEL





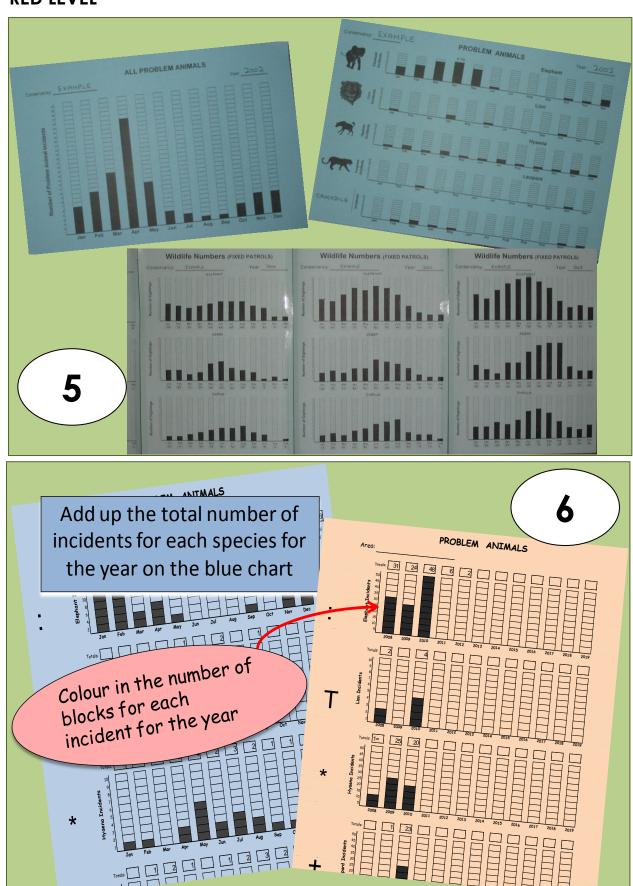
MODULE 3.1, HANDOUT #3: Event Book basic training (page 2 of 5) BLUE LEVEL





MODULE 3.1, HANDOUT #3: Event Book basic training (page 3 of 5)

RED LEVEL



MODULE 3.1, HANDOUT #3: Event Book basic training (page 4 of 5)

AUDITS



Figure 1 (left): Checking the data from the Event Books



Figure 2 (above): The monthly reporting charts and Office Register

Figure 3 (above): Checking that the monthly data are correct



Figure 4 (above): Discussing the audit results

MODULE 3.1, HANDOUT #3: Event Book basic training (page 5 of 5)

ARCHIVING







Figure 1 (left): Event Book Monitoring System Archives

BOTSWANA

Governanco

Benefits ONOMIC BENEFITS

benefits. It is important to monitor these to evaluate progress towards the economic vision and to justify expenditure of the Trust's funds.

SOCIAL BENEFITS The Trust will provide a number of social benefits. It is important to monitor these to evaluate progres towards the social vision and to justify expenditure

- Income
- Employment
- Business opportunities
- Meat
- Veld products

of the Trust's funds.

Social services

 Transport Training

FINANCES

managed properly. These benefits belong to the community and financial information needs to be shared with the people. Monitor if this is done

- Income, expenditure
- Budget and alterations to budget
- Proof of transparent quotes

CONSTITUTION

It is critical that the Trust is managed according to the vision and rules agreed by the community. Are these developed and does the Trust staff adhere to them?

- Management plan in place?
- Resource by-laws in place?
- Rules & regulations for Trust staff
- AGM & elections held?
- Benefits distributed?

- Members understand
- constitution

MAKING The Trust is managed for the benefit of the community. Trust staff must implement the agreed management plan. Monitor this!

DECISION

- Progress against the development plan
- Progress against the annual work plan
- Meetings held regularly (AGM, general, special, monthly & board meetings)

O SHWARAGANO MANAGRARIA

Monitoring

Plan

for

Sankuyo **Tshwaragano Management Trust**

SUSTAINABLE RESOURCES

Natural resources are the foundation for generating benefits and should be sustained. Monitor these to ensure that they are being used sustainably.

 Wildlife: trends, numbers and changes in distribution

Co-operation & Friendship

- Status of rare & endangered sp.
- Removals/mortalities
- Health of other natural resources
- Achievement of landuse vision

ΓOURISM

These are means of obtaining economic benefits Monitor to see if these enterprises are being managed properly

- Income and employment
- Trophy hunting quality statistics
- Tourism quality statistics

hreats

LACK OF **PATROLLING**

It is important to patrol the area. This serves to keep in touch with ordinary members, acts as a deterrent for unlawful activities and is needed to interpret other data! Monitor patrol effort!

- Number of persons patrolling
- Amount of km or area patrolled

POACHING

If poaching gets too high this car harm wildlife. Poaching represents a theft of benefits from the community. Monitor this to make sure it does not get out of hand.

- Number Incidents
- Type of poaching
- · Who poached?
- Arrests

RAIN/ FLOODS/FIRE

Flooding and rain is essential in the Okayango. Fire can have positive and negative benefits but this depends on the frequency. Monitor this for early warning.

- · Rainfall chart
- Flooding levels
- Fire-scar map

DISEASE

diseases (e.g. Anthrax) can be devestating for wildlife, tourism and the community. Monitor this for early warning.

 Animal disease outbreaks

MODULE 3.1, HANDOUT #4: 'Mind Map' examples (page 2 of 4)

MALAWI 1

No. of boats

No. of fishermen

Effort required

to catch fish can indicate the status of the fish populations.

Monitor

- Number fishermen fishing
- Time spent fishing
- Number of boats being used

CATCH EFFORT

Mposa & Mtila BVCs

Meetings

Fisheries are important

commercially. Increasingly efficient business management is required to ensure maximum profit.

Monitor

Price of fish caught

- Sales
- Prices

Control of off-take is essential to prevent

over-fishing & to protect the fish stocks.

Monitor

Species

Weight of catch

Net size

Effort made to control illegal activities

No. of patrols

Weight of fish caught

Fish type

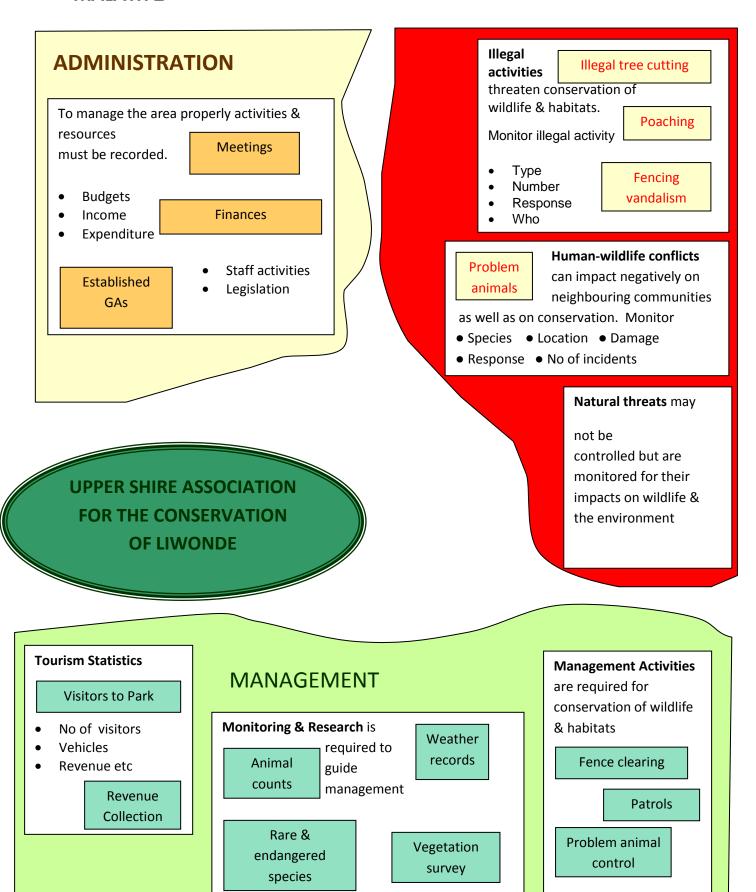
caught

FISHERIES STATUS

MANAGEMENT & COMMERCIAL ACTIVITIES

MODULE 3.1, HANDOUT #4: 'Mind Map' examples (page 3 of 4)

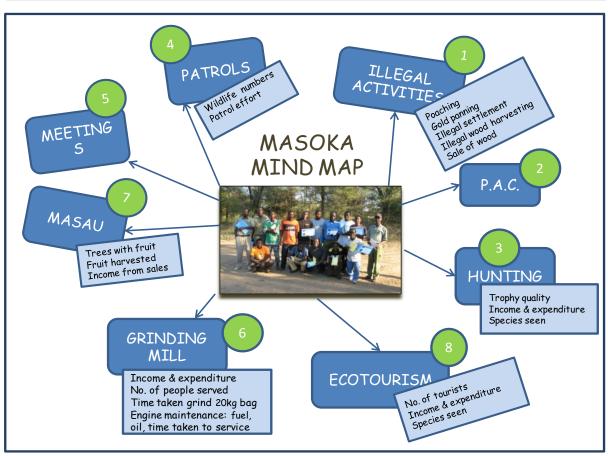
MALAWI 2



MODULE 3.1, HANDOUT #4: 'Mind Map' examples (page 4 of 4)

ZIMBABWE





MODULE 3.1, HANDOUT #5: EBMS Rules

Event Books

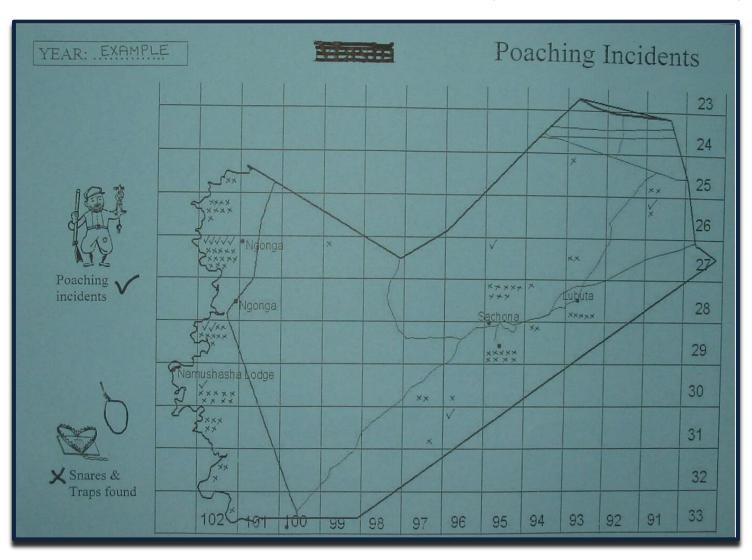
- 1 Your Event Book is always with you (take it everywhere with you)
- 2 It never sleeps (enter information 24 hours a day, 7 days a week)
- 3 It never shares incidents with other Event Books (check in the Office Register to see that the incident has not already been reported)
- 4 It never works in another conservancy
- 5 It never lies
- 6 It is always neat
- 7 Never tear out pages
- 8 Transfer information to the Office Register as soon as possible

Office Register

- 1 The Office Register never leaves the office
- The Office Register never sleeps (enter information 24 hours a day, 7 days a week)
- 3 It never records incidents from another conservancy
- 4 It never lies
- 5 It is always neat
- 6 Never tear out pages
- 7 At the end of each month, leave 2 lines blank for summaries
- 8 Summarise Office Register at the end of each and every month

MODULE 3.1, HANDOUT #6: Example of a blue level reporting map

The map below shows where poaching incidents were concentrated in the conservancy. Different symbols can be used to represent different types of events and different colours for different months (useful for problem animal events)



MODULE 3.1, HANDOUT #7: Data flow chart

